

FORM D

Washington, D.C. 20549

2006

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

·	\checkmark_{2}
Name of Offering (☐ check if this is an amendment and \$3,480,000 of Senior Secured Rural American Bonds,	
Filing Under (Check box(es) that apply: ☐ Rule 504 Type of Filing: ☑ New Filing Amendment	□ Rule 505 ■ Rule 506 □ Section 4(6) □ ULOE □ 3/85 ○
	A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer	.4
Name of Issuer (ame has changed, and indicate change.) perties, LLC & Gore Medical Properties of Thomaston, LLC
Address of Executive Offices 1657 North Expressway, Griffin, GA 30223	(Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code) Telephote Sumber (Including Area Code) GET 19 2000 - FECD B.B.G.
Brief Description of Business Medical Care Facility/Clinic	2000
Type of Business Organization □ corporation □ business trust □ limited partnersh □ limited partnersh	
Mont	
GENERAL INSTRUCTIONS	

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid number.

		A. BASIC IDENTIFI	CATIONDATA			
2. Enter the information req	uested for the foll	owing:		·		
• Each promoter of the I	ssuer if the Issuer	has been organized with	in the past five years;			
 Each beneficial owner equity securities of the 	•	to vote or dispose, or di	rect the vote or disposition	on of,	, 10% or m	ore of a class of
 Each executive officer issuers; and 	and director of co	orporate issuers and of co	orporate general and man	naging	g partners o	of partnership
 Each general and mana 	iging partner of pa	artnership issuers.				
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		Director	☑ General and/or Managing Partner
Full Name (Last name first, if in Dr. James R. Gore, MD	ndividual)					
Business or Resident Address (1657 North Expressway, Grif		City, State, Zip Code)				
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)					
Business or Resident Address (Number and Street,	City, State, Zip Code)				
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)					
Business or Resident Address (Number and Street,	City, State, Zip Code)				
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)					
Business or Resident Address (Number and Street,	City, State, Zip Code)				
Check Box(es) that Apply	□ Promoter	☐ Beneficial Owner	☐ Executive Officer		Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)			-		***
Business or Resident Address (Number and Street,	City, State, Zip Code)				
Check Box(es) that Apply	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)	·- ·· · · · · · · · · · · · · · · · · ·				
Business or Resident Address (Number and Street,	City, State, Zip Code)				

☐ Beneficial Owner

☐ Promoter

☐ Executive Officer

☐ Director

Check Box(es) that Apply

☐ General and/or Managing Partner

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										•••••••	Yes □	No x
2. What i	s the minimu	m investme	nt that will b	e accepted f	rom any ind	ividual?			••••••		<u>\$100,000</u> .	.00
3. Does the offering permit joint ownership of a single unit?											Yes	No 🗷
a person states, l	he informationsion or similed to be listed ist the name or dealer, you	ar remunera is an associa of the broke	tion for solic ated person or r or dealer.	citation of poor or agent of a If more than	urchasers in broker or do five (5) per	connection vealer register sons to be li	with sales of red with the sted are asso	securities in SEC and/or	the offering	or		
Full Name N/A	e (Last name	first, if indiv	vidual)					·				_
Business	or Residence	Address (N	umber and S	treet, City,	State, Zip Co	ode)						
Name of A	Associated B	roker or Dea	iler									
States in V	Which Persor	Listed Has	Solicited or	Intends to S	Solicit Purch	asers						
Check "A	All States" oi	check indiv	vidual States)			•••••			•••••••••••		All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Name	e (Last name	first, if indi	vidual)									
Business	or Residence	Address (N	umber and S	treet, City,	State, Zip Co	ode)			•			
Name of A	Associated B	roker or Dea	ıler									
States in V	Which Person	Listed Has	Solicited or	Intends to S	Solicit Purch	asers						
Check "A	All States" or	check indiv	vidual States)						,	□	All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full Name	e (Last name	first, if indi	vidual)	· · · · · · · · · · · · · · · · · · ·								
Business	or Residence	Address (N	umber and S	treet, City,	State, Zip Co	ode)						
Name of A	Associated B	roker or Dea	aler						·			
States in V	Which Person	n Listed Has	Solicited or	Intends to S	Solicit Purch	asers						
Check "	All States" of	r check indiv	vidual States)							C	All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Type of Security	Aggregate Offering Price	Amount Alread Sold
Debt		\$ <u>3,480,000</u>
Equity	\$ <u> 0 </u>	\$ <u> </u>
□ Common □		
Convertible Securities (including warrants)	\$ 0_	\$0
Partnership Interests	\$ <u>0</u>	\$0
Other (Specify)		\$ <u> </u>
Total	T	\$ <u> </u>
Answer also in Appendix, Column 3, if filing under ULOE.	\$ <u> </u>	\$ 0
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number of Investors	Aggregate Dollar Amour of Purchases
Accredited Investors	••••	\$ 3,480,000
Non-accredited Investors		\$ <u>3,460,000</u> \$ 0
Total (for filings under Rule 504 only)		<u> </u>
		\$ 3,480,000
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months		\$ <u>3,480,000</u>
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering	Type of Security	\$\frac{3,480,000}{2,480,000} Dollar Amour Sold
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour Sold \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour Sold \$ \$ \$ \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour Sold \$ \$ \$ \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour Sold \$ \$ \$ \$ \$ \$ \$
Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amour Sold \$ \$ \$ \$ \$ \$ \$

sold. Enter "O" if answer is "none" or "zero." If the transaction is an exchange offering, check this

disqualification provisions of such rule?....

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf of the undersigned duly authorized person.

Issuer	Signature	Date
Gore Medical Management, LLC		September 28, 2006
Gore Medical Properties, LLC		
Gore Medical Properties of Thomaston, LLC	James R. Gore Ja-	
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Dr. James R. Gore, Jr.	Member In March	

1	to non- Investo	2 ad to sell accredited ors in State 3 - Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C - Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 2)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA								<u></u>	
CO							<u></u>		
CT DE									
DC							<u> </u>		
FL								<u> </u>	
GA				1	3,480,000				
НІ				-	5,460,000				
ID								[
IL		<u></u>	_						
IN	<u> </u>	<u> </u>	-						
IA									
KS							<u></u>		
KY									
LA		<u> </u>	-					<u> </u>	
ME		<u> </u>							
MD									
MA									
MI									
MN									
MS								<u></u>	
МО	<u>.</u>								
MT									
NE									
NV									
NH									
NJ									
NM									
NY									
NC									
ND	******								

	to non-	d to sell accredited rs in State - Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C - Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E - Item 2)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
OH									
OK					<u>-</u>				
OR									
PA					,				
RI									
SC									
SD									
TN									
TX									
UT									
VT	_							 -	
VA									
WA		<u> </u>							
WA									
wv									
WI									
WY		-							
PR									